

Reporting System

Timely Insights for Confident Decisions

Deliver accurate, timely reports without manual intervention. Configure once and rely on automatic generation and distribution that keeps your teams informed and operations moving.

Smart Capabilities for Confident Reporting

Automated Scheduling

- Set up recurring delivery based on your operational rhythm.
- Automate recurring reports, removing repetitive manual steps .

Personalized Variations

- Build report versions tailored to departments, roles, or specific audiences .
- Use filters and layouts that align with each purpose.

Multiple Output Options

- Export reports as PDFs, spreadsheets, or plain text.
- Select the best format for sharing, analysis, or integration.

Direct Delivery to Inboxes

- Distribute reports automatically to individuals or teams.
- Eliminate version confusion and reduce the risk of errors.

Intelligent Filtering

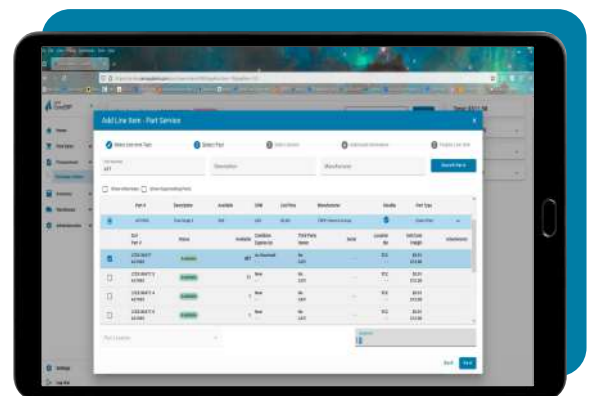
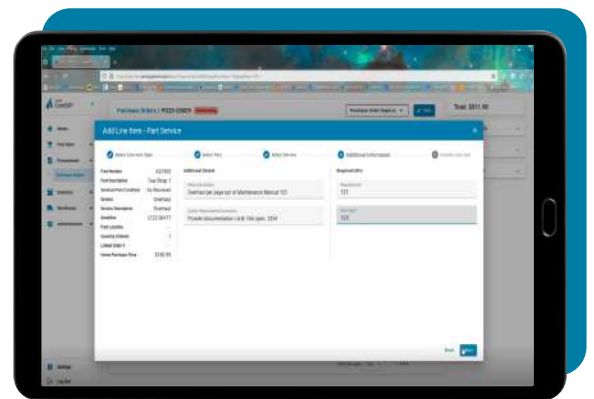
- Apply granular filters—date, product, customer, and more.
- Deliver information that's relevant to every recipient.

Rolling Time Windows

- Configure dynamic periods such as "last quarter" or "past 14 days."
- Keep reports current without manual updates.

Access Controls

- Define visibility, editing, and scheduling permissions for each user.
- Protect sensitive data through role-based permissions.

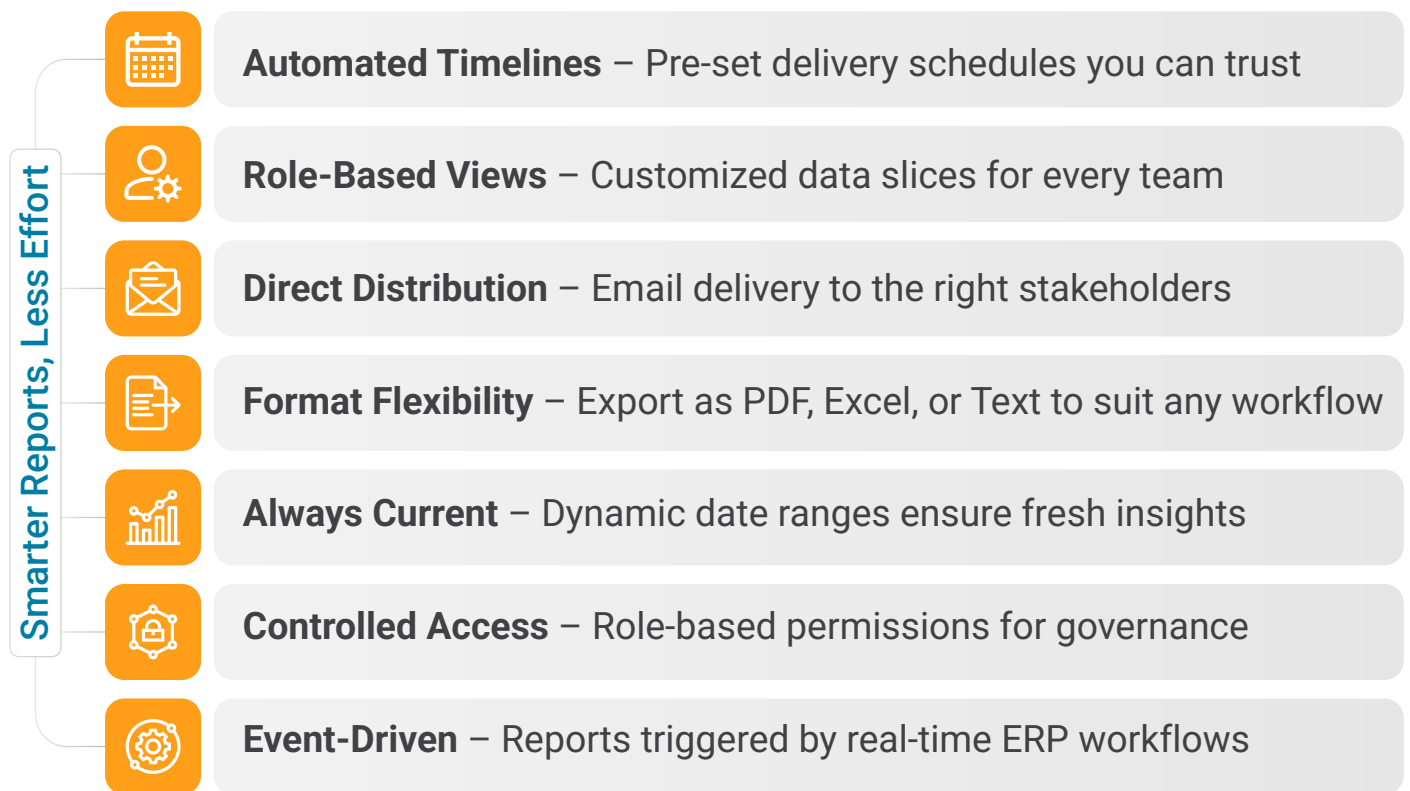


Reporting System

Workflow-Linked Reports

- Trigger reports from real-time actions in Inventory, Sales, or Purchasing.
- Generate reports automatically in response to key business events.
- **Centralized Schedule Oversight** View schedule history and upcoming deliveries in one place.
- Modify, pause, or retire report schedules as your needs evolve.

What Effective Reporting Looks Like



CAMP  **viate**

📍 11 Continental Blvd. Suite C, Merrimack, NH 03054

☎ (631) 215-3373

✉ sales@campaviate.com

www.campaviate.com